

### **Additional Assets Available for Sale**

JGB Collateral, LLC (“JGB”) understands that the assets listed below may be available for transfer as part of the sale to a buyer, although JGB makes no representations or warranties with respect to these assets, including no representations or warranties that it can or must deliver these assets.

To the extent these assets can be delivered, it would be on a post-closing basis, and there would be no post-closing purchase price adjustment should these assets not be delivered. ODG has advised JGB that such assets could be available for transfer within 2-4 weeks of closing.

1. know how, including drawings (excluding employees)
2. product design files
3. data bases
4. software systems written
5. demonstration glasses
6. software applications
7. source code for the processors
8. the demo stands (currently disassembled), cosmetic stands, and demo videos
9. parts inventory