

OCELOT

HOT CHOCOLATE
PARISIAN HOT CHOCOLATE
MOCHA
WHITE COFFEE OAT MILK
BLACK COFFEE AVAILABLE
ADD CREAM
MARSHMALLOW
ALL INGREDIENTS ORGANIC

Acquisition Opportunity

Deadline for Offers: 16 August 2022 at 4pm BST

Liquidation Sale

London

| Birmingham

| Manchester

| Leeds

| Glasgow

| Global

Available Assets

We have been instructed by Graeme Bain, Interim Liquidator of Ocelot Chocolate Limited (In Liquidation) (“Ocelot” or the “Company”), to offer for sale Ocelot’s available assets:



Intellectual Property

Ocelot was a premium micro chocolate business based in Edinburgh, that created unique and exclusive flavoured chocolate bars. The business boasted a bold, yet minimalist brand that is supported by a professionally designed website and social media following. Ocelot was known for producing organic, ethical chocolate, working with charity Original Beans to ensure cocoa farmers were paid fairly for their supply of beans to chocolate makers while supporting the community and environments around them.

The Ocelot brand is further supported by a trade mark portfolio and domain name. The buyer will also have the opportunity to acquire a database that includes customer and supplier details.



Modern Café & Factory

The Company previously traded from a leased café and factory in Stockbridge, Edinburgh that is fully equipped and professionally designed with bespoke fittings. Continued operations would be subject to a buyer entering a new agreement with the existing landlord.



Machinery, Equipment and Inventory

The Ocelot café and factory is turnkey and hosts a range of modern machinery and specialised equipment for chocolate making. In addition, there is stock available including premium chocolate bars and raw materials.





Offers for the assets are due 16 August 2022 at 4pm BST.

All expressions of interest and offers should be directed to Hilco Streambank in writing. Additional information and access to a virtual data room is available under NDA. A Bid Submission Form for submitting offers is available on request.

The bidder acknowledges that Hilco acts as an agent for the Interim Liquidator of the Company who offers for sale only what right, title and interest the Company possesses in the assets. The information provided has not been verified by Hilco and bidders are deemed to have carried out their own due diligence. The sale is to be completed with the assets sold “as is, where is”, with no warranties or indemnities.

VAT at 20% will be added to the price if applicable. Legal completion to occur within 5 business days of bid acceptance. Hilco Streambank's full Terms and Conditions apply.



VAT, if applicable, applies at 20%



A non-refundable deposit of 20% will be payable will be payable by the buyer within 24 hours of bid acceptance.



Legal completion to occur within 5 business days of bid acceptance.

Graeme Bain has been appointed as Interim Liquidator of Ocelot Chocolate Limited.

Graeme Bain is licensed in the United Kingdom to act as an insolvency practitioner by the Institute of Chartered Accountants of Scotland.

The Interim Liquidator may be considered Data Controller of personal data as defined by GDPR. Personal data may be processed in order to meet legal and regulatory obligations. Johnston Carmichael LLP will act as Data Processor on the Liquidator's instructions. Personal data will be kept secure and processed only for matters relating to the liquidation. Ocelot Chocolate Limited remains the data controller for personal data processed for purposes that are not related to the legal and regulatory obligations. The Interim Liquidator is bound by the Insolvency Code of Ethics when carrying out all work in relation to his appointment. Our Privacy Notice can be found:

<https://johnstonscarmichael.com/our-privacy-policy#Restructuring>

Contact the following Hilco representatives for further information:



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