

ACQUISITION OPPORTUNITY

shop-vac®

Shop-Vac Brand & Assets for Sale

Hilco Streambank has been retained to market and sell the Shop-Vac brand and related intellectual property assets, including its trademarks, domain names, customer data and more. Shop-Vac is currently being managed by Getzler Henrich and Hilco Global while simultaneously pursuing a sale process. All of the assets are available for sale including machinery and equipment, tooling, real estate and inventory along with the Shop-Vac brand name and patent assets.



Offers Due November 12, 2020

BACKGROUND

Shop-Vac is the recognized world leader in wet/dry vacuum cleaners. Founded in 1953, Shop-Vac has manufactured innovative, high quality industrial and consumer vacuum cleaners, blowers and accessories. With products found in some of the largest hardware / DIY stores as well as industrial supply distributors, the Shop-Vac brand is widely recognized.

SUMMARY OF ASSETS



Shop Vac Brand

A trademark portfolio with broad international coverage and inclusive of sub-brands.



Patents

covering both design and functionality filed in most major markets where Shop-Vac products are sold.



Factories:

NY and PA



Domain Name:

ShopVac.com



Customer Data



PPE



WIP

SALE PROCESS

The seller will consider offers for all or any combination of the assets; provided, however, any offers to purchase fewer than all of the assets shall be and remain subject to the seller's right to solicit, consider, and close on any offer to purchase substantially all of the assets. Contact Hilco Streambank for more information regarding the assets for sale and sale process, including access to a virtual data room.

Interested parties are encouraged to submit offers for the IP assets and any other assets ASAP. Other assets include inventory, machinery and equipment, and real estate. Assets are subject to sale without additional notice.

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